

# REQUEST FOR AN ACCOUNTING OF DISCLOSURES OF PROTECTED HEALTH INFORMATION BY PARENT, GUARDIAN OR PERSONAL REPRESENTATIVE

File Number: \_\_\_\_\_

You have the right to request the Department of Health Services to account for the disclosures of Medi-Cal information. You are not entitled to an accounting of disclosures to carry out treatment, payment, or health care operations; when you have authorized the disclosure; or when the disclosure is to the Medi-Cal beneficiaries family, relatives, or others involved in the individuals care. You are also not entitled to an accounting of disclosures for National Security intelligence purposes or to law enforcement officials. A photocopy of your identification and documentation of your address must accompany this form. Mail this completed form to:

Department of Health Services  
EDS Communications  
P.O. Box 526018  
Sacramento, CA 95852-6018

INDIVIDUAL FOR WHOM YOU ARE REQUESTING AN ACCOUNTING OF DISCLOSURES					
LAST NAME:		FIRST NAME:		MIDDLE INITIAL:	
ADDRESS:		CITY/STATE:		ZIP CODE:	
BENEFICIARY ID NUMBER:		DATE OF BIRTH:		DATE OF DEATH: (IF APPLICABLE)	
DEATH CERTIFICATE MUST BE ATTACHED					
PARENT, GUARDIAN, OR PERSONAL REPRESENTATIVE INFORMATION					
LAST NAME:		FIRST NAME:		MIDDLE INITIAL:	
ADDRESS:		CITY/STATE:		ZIP CODE:	
DAYTIME TELEPHONE NUMBER: (     )	EVENING TELEPHONE NUMBER: (     )		EMAIL ADDRESS:		BEST HOURS TO REACH YOU:

**WHAT LEGAL AUTHORITY DO YOU HAVE TO REQUEST AN ACCOUNTING OF DISCLOSURES FOR THE INDIVIDUAL ABOVE?**

- ☐ PARENT ☐ CONSERVATOR  
☐ GUARDIAN ☐ EXECUTOR OF WILL  
☐ MEDICAL POWER OF ATTORNEY ☐ OTHER

PLEASE ATTACH LEGAL DOCUMENTATION VERIFYING THAT YOU ARE THE PARENT, CONSERVATOR, GUARDIAN, EXECUTOR OF A DECEDENT'S WILL, OR HAVE MEDICAL DECISION-MAKING AUTHORITY FOR THE INDIVIDUAL.

**IDENTIFYING INFORMATION**

☐ COPY OF IDENTIFICATION ATTACHED

TYPE: \_\_\_\_\_ (CA DRIVER'S LICENSE, CA DMV IDENTIFICATION CARD, BIRTH CERTIFICATE, BENEFICIARY IDENTIFICATION CARD, MANAGED CARE CARD, STATE OR FEDERAL EMPLOYEE ID CARD)

NUMBER: \_\_\_\_\_

**I REQUEST THAT THE DEPARTMENT OF HEALTH SERVICES ACCOUNT FOR THE DISCLOSURE OF PROTECTED HEALTH INFORMATION.**

FROM: \_\_\_\_\_ (MONTH/YEAR) TO: \_\_\_\_\_ (MONTH/YEAR)

**I DECLARE UNDER PENALTY OF PERJURY THAT THE INFORMATION ON THIS FORM IS TRUE AND CORRECT.**

REPRESENTATIVE SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**(IF NO IDENTIFICATION IS ATTACHED, YOUR SIGNATURE MUST BE NOTARIZED.)**

NOTARIZED BY: \_\_\_\_\_ ON \_\_\_\_\_ (DATE)

NOTARY PUBLIC NUMBER: \_\_\_\_\_

UNOFFICIAL UNLESS STAMPED BY NOTARY PUBLIC:

☐ ADDRESS VERIFICATION ATTACHED

FORM OF ADDRESS VERIFICATION \_\_\_\_\_ (UTILITY BILL,  
PHONE BILL, DRIVER'S LICENSE, ETC.)

**NOTE: ANY ATTEMPT TO FALSELY GAIN ACCESS TO PROTECTED HEALTH INFORMATION IS  
SUBJECT TO LEGAL PENALTIES.**